Estate Planning

- Revocable Living Trusts • Wills
- Power of Attorney • Healthcare Documents
- Probate • Special Needs Planning
- Capital Gains Tax Elimination • Protection for Your Beneficiaries • Long-Term Healthcare Planning
- Preservation of Your Family History

Providing Hawaii families peace of mind while protecting their estate and preserving their wealth.

WHY WE DO WHAT WE DO

At Sterling & Tucker, we have a passion for helping families effectively plan their estate so that they leave behind a meaningful legacy.

The practice of law is not just a job for us. We believe it is a great privilege to plan a family’s estate and see it as a calling and a chance to make a real difference in our community.

Our clients entrust us with all of their hard-earned wealth and ask us to preserve their assets and legacy, not only for their use but for future generations.

For nearly 30 years our experienced and dedicated team has been committed to establishing lifelong relationships with Hawaii’s families and the generations that follow.

Sterling & Tucker, LLP
Members of
American Academy of Estate Planning Attorneys | National Academy of Elder Law Attorneys | Hawaii State Bar Association

City Financial Tower • 201 Merchant Street, Suite 950 • Honolulu, HI 96813
Oahu (808) 531-5391 • Neighbor Island (800) 807-3820 • www.SterlingandTucker.com
WEALTH IS MORE THAN JUST MONEY

In estate planning, wealth is often discussed in limited terms such as financial assets, real estate and possessions. However we believe “true” wealth is more than just money; it includes the people and values that make up our legacy.

A properly designed estate plan should reflect your family’s needs and goals. A properly tailored estate plan can help ensure that:

- Your estate will pass to whom you want, when you want and how you want.
- Your estate plan will pass to your heirs without the potential expense, publicity, and delay of an unorganized estate administration or probate.
- Your heirs, and not their spouses, creditors, or predators, will enjoy the fruits of your life’s work.
- Federal and Hawaii estate taxes will be reduced or eliminated completely so that more of your wealth will pass on to your heirs, not the government.
- With a Health Care Directive as part of your estate plan you can make your end-of-life decisions now so that your wishes are honored and your family isn’t burdened.
- Your affairs will be managed as you would want by the person you designate should an illness or injury make you unable to handle matters for yourself.

“Richard Sakoda was cordial, patient, and responsive to our concerns. He was careful and detailed in his information. He was familiar with the details of our case and offered extra time for questions. His assistant was equally responsive and competent. Mahalo!” - D.B.

“Ms. Hobus was extremely helpful to me in doing my estate planning. She educated me in the estate planning process and was generous with her time. Because of her experience in working with charities, she offered valuable advice to help me make decisions. I made the correct decision in choosing an attorney.” - C. U.

“Kanani is very thorough, professional, pleasant to work with. She is very responsive, timely, and clearly very knowledgeable. She explains things in a manner that is easy to understand. She always made us feel comfortable and relaxed. We love working with Kanani.” - D.S.

“Lauren was amazing! Kind, considerate and accommodating, always taking time to answer my questions, and explained everything in understandable detail. I cannot recommend Lauren and Sterling & Tucker enough! Mahalo to ALL!” - J.I.

“The Sterling & Tucker Ohana has always greeted and served me and my family warmly and as a part of their extended Ohana while providing professional and competent, efficient and compassionate service. I can face my future, secure and confident that my family and I are in good hands.” - J.N.

“Appreciate the ongoing client information seminars and like the team concept where someone in the organization can take over when the lawyer who wrote up the trust is no longer available.” - N. & F. M.